



COMPLETE
COLLEGE
SOLUTIONS

2010-11 Financial Aid Data Sheet - Abridged

Use for: •FAFSA •Institutional Forms •Renewal Filings •Some PROFILE

Parent Name Daytime Phone:

Parent E-mail:

Student information in this form is abridged and should only be used for renewal filings or for the eldest child in your family. If this is for a younger sibling please complete the additional child form available on our Web site. You may complete this form online or print and submit by mail. We must have a signed authorization form on file for all parents and students over age 18.

Student Information

Student Name: Date of Birth:

Student's E-mail Student Phone:

Year in School during 10-11 Housing Status 10-11: Sex:

What school will student attend in 2010-11?
Please give City and State if available. Tax Filing Status

Applying early decision / action?

If applying to more than one school, please use comment section. Student PIN:

Declared Major: Student's Driver's License #

Use the comment section below to list additional schools, special situations or family changes.
Several common items are listed below for your convenience.

1. Change in permanent address	2. Marriage, Dependants (Children)
3. Declining student loans or work-study	4. Armed Forces Status Veteran Status/Veteran Benefits
5. AP Tests Completed / Attempting	6. Drug conviction while receiving Federal Aid?
7. Emancipated by the courts?	8. Considered homeless by either a high school or registered shelter?

Student Information - Financial

To simplify filing estimated information, please answer the following questions. If using either option, be sure to note specific changes in the notes section below. In some cases we may still need to contact either the parent or student to receive updated information. Remember, it is your responsibility to forward completed tax and wage documents to our office upon completion.

Filing Options - Check One!

Option 1: Estimates

If there has been no significant change in the student's income or assets in the last year, we can use information on file to estimate figures until a tax return is filed. If you would like to us to do this, check this box.

Option 2: Specific Changes

Check here if there has been a change in income or assets this year and complete the applicable changes. For any sections not completed we will use the previous year's information.

Option 3: New Information

Use all-new financial information. Please complete all sections. Any sections not completed will be assumed to be zero.

Asset Information	
Checking, Savings, Cash	
Stocks / Bonds / Mutual Funds UTGMA/UGMA & Trusts	
TAP / 529 Assets for Student	
Outside Scholarship Aid	

Income Information:	
Total Wages	
Tax Filing Status	
Wages earned from Work-Study	
Interest Income	
Dividend Income	
Other Income (Include VA benefits)	
Federal Tax Liability:	
AGI (Office Use):	

Notes, comments, etc.

Parent Information

To simplify filing estimated information, please answer the following questions. If using either option, be sure to note specific changes in the notes section below. In some cases we may still need to contact either the parent or student to receive updated Information. Remember, it is your responsibility to forward completed tax and wage documents to our office upon completion.

In lieu of completing the wage & deduction section you may forward your 2009 tax return & W-2s or year-end pay stubs for all jobs and parents. You still need to complete the asset information section if not using estimates.

If divorced, provide information on the parent with which the student lives the majority of the year. This is not necessarily the parent that claims the child for tax purposes. If this parent is remarried, provide information on current spouse.

Filing Options - Check One!

Option 1: Estimates

- If there has been no significant change in the parents' income or assets in the last year, we can use information on file to estimate figures until a tax return is filed. If you would like to us to do this, check this box.

Option 2: Specific Changes

- Check here if there has been a change in income or assets this year and complete the applicable changes.

Option 3: New Information

- Use all-new financial information. Please complete all sections. Any sections not completed will be assumed to be zero.

Income Information:		
	Father	Mother
Total Wages (W-2, K-1, Schedule C or F)		
Tax Filing Status		
Interest Income		
Taxable Dividend Income		
Tax Exempt Dividends		
Other Income <i>Includes rents, royalties, partnerships, S corps, trusts</i>		
Self Employment Tax		
Tax Liability (1040 Line 57)		
AGI (Office Use):		

Asset Information	
Checking, Savings, Cash	
Stocks / Bonds / Mutual Funds Non-Qualified Annuities <i>Not in retirement / education accounts.</i>	
Funds in retirement accounts <i>Not required for most public schools</i>	
Assets in trust for parents' benefit	
Value of Real Estate. <i>Do not include value of primary residence</i>	

Benefits, Tax Deductions & Miscellaneous:			
Earned Income Credit, Additional Child Tax Credit,		Child support to be received in 2010	
Welfare & Social Security <i>Only Cash Benefits</i>		Child support paid in 2009	
Deductions for Traditional IRA, SEP, SIMPLE & Keogh		Untaxed Military Benefits <i>Include housing, omit education benefits</i>	
401k, 403b, TSP, Deferred comp. retirement contribs.		Education tax credits (Hope, LTL)	
Child support received in 2009		Mother's PIN	
Is either parent a dislocated worker?		Father's PIN	

Parent/s Marriage/Separation Date

Notes, comments, etc.

PROFILE / Renewal Fee Worksheet

You may use this worksheet to determine the total cost of your PROFILE filing and any renewal or additional child fees which may apply.

PROFILE Fees

These are fees set by The College Board, which administers the PROFILE program on behalf of its member schools. A limited number of fee waivers are available for low-income families (generally 150% of Federal Poverty Guidelines). Eligibility is determined at time of filing. If eligible for a waiver the family will not be charged for the PROFILE submission.

	Cost	Number Required	Total Cost:
Registration Fee	\$9	1	\$9
School Fee	\$16 / school		
		Total:	

Complete College Solutions Fees

The fee for your first filing is included in your Standard or Deluxe Plan payment. Additional children and additional filings are \$100 per student. For example, the Smith Family has two children, James & Tom. James filed his first FAFSA in 2009. James needs a renewal FAFSA for 2010 and Tom needs his first FAFSA completed as well. The total charge would be \$200 as the family has already used its free filing.

Number of Students to File X \$100	
\$100 Credit if First Filing for Family	
Grand Total (PROFILE + CCS Fees)	

Credit Card / Payment Authorization

I authorize the above amount to be charged to my credit card for the payment of PROFILE fees and/or renewal fees due Complete College Solutions, Inc. CCS will provide my credit card information to The College Board for PROFILE fees and Renewal fees will be charged directly by CCS. If paying by check, no credit card information is necessary and CCS will allow The College Board to bill CCS for any PROFILE fees.

Card Number		Card Type	
Name on Card		Card ID:	
Expiration Date			
Billing Address			

Card Holder Signature:

Appointment of Personal Representative

This form authorizes employees and agents of Complete College Solutions, Inc., to perform tasks that you request and / or are required to facilitate the filing for financial aid, student loans, etc. It is important that you review this document and understand it before signing.

Purpose:

This appointment is made by _____, the undersigned individual or, in cases where the individual is a minor, as the person's legal guardian, to permit Complete College Solutions, Inc., its employees, agents and representatives (Together, "CCS"), to conduct the following activities for me and my minor children:

1. **To file financial aid paperwork**, including but not limited to, the Free Application for Federal Student Aid (**FAFSA**), College Search Service **PROFILE**, state grant applications and verifications, institutional aid applications and any other form that may be required to apply for financial aid for myself or my child.
2. **By providing a student aid PIN or other credentials, I authorize CCS to electronically sign aid applications on my behalf.** CCS will, at my request, provide reasonable measures to allow me to review such materials prior to submission.
3. **To retrieve information on the status of financial aid, including student loans, at my request or in the course delivering services to which I or my parents subscribed.**
 - a. In addition, this authorizes CCS to create online access accounts on my behalf to retrieve such information and to facilitate the timely processing of my aid applications. If it is necessary to create such an online account, CCS will associate the account with an email address provided by me and will provide me with the username and password.
4. **To complete student loan applications at my request.** CCS will accept requests to complete a student loan application by phone or in writing.
 - a. **By providing a student aid PIN or other credentials, I authorize CCS to electronically sign loan applications on my behalf.** CCS will, at my request, provide reasonable measures to allow me to review such materials prior to submission.

Due to the nature of the financial aid system, performing a task for a student or parent requires sharing protected information with other family members. CCS will use great care to share only that information which is necessary to successfully complete the task requested. I authorize CCS to share protected information about me with my student(s) if I am his or her parent or my parents and affected siblings if I am the student. Further, as a student, I authorize CCS to release information regarding my financial aid, applications, security credentials and other information protected under the Federal Educational Rights and Privacy Act, to my parents who are clients of CCS.

This appointment shall remain in full force and effect until such time that I withdraw this appointment or my family cancels its service contract with CCS.

Signature: _____

Print Name: _____

Date: _____

Fax: 717-508-2001

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